

IFC is the largest financial institution focused on private sector in developing countries

- Over 60-year history in Emerging Markets
- Owned by 185 member countries
- More than 100 regional offices
- 3,900 staff (over 50% are based outside Washington DC)

FY22 IFC's Key Figures

- AAA credit rating
- Total Assets: US\$ 99 bn
- Total Portfolio: US\$ 64 bn
- Total Investment Committed
 - IFC's Own Account: US\$ 13 bn
 - Mobilization US\$11 bn



Global Presence in
Over **100** Countries



A Network of Over
900 Financial
Institutions



~2,000
Private Sector Clients

As a leading private sector investor in emerging markets, IFC is committed to support Ukraine

- Russian Invasion of Ukraine has caused a significant contraction in private sector activity in the country
 - GDP contracted by 30% in 2022
 - Despite the war, the private sector is showing resilience and continues to pay taxes
- In December 2022, **IFC launched a US\$2 billion response package (Economic Resilience for Action for Ukraine, or “ERA”)**
 - US\$1billion on IFC’s own account; and
 - US\$1billion of concessional finance from development partners
- IFC is well positioned to deliver financing support to the private sector in Ukraine
 - **30 years of investment track record in Ukraine**
 - **More than US\$3 billion in long-term commitments to the Ukrainian private sector**
 - **More than 20 years of global experience in deploying concessional finance**

IFC's Ukraine ERA Program will address immediate private sector financing needs during the war and prepare for the post war reconstruction

PHASE I: Resilience During the War

1. Critical Sectors & Supplies

- Preservation of businesses via access to risk & working capital
- Trade finance for critical goods
- Food security & Agribusiness

2. IDPs & Municipalities

- Access to finance for forcibly displaced
- Municipal Infrastructure & Housing

3. Vital Infrastructure

- Transport & Logistics at the EU border
- Emergency Energy security
- Critical Telecom infrastructure

PHASE II: Post-war Reconstruction & Recovery

1. Recovery of Key Sectors

- Recapitalization of Banks
- Agribusiness
- Tech/IT
- Distressed Asset Resolution

2. Rebuild Infrastructure

- Cities & Housing
- Transport & Logistics
- Energy transition & security
- Digital Infrastructure

Investment Instruments

- **Focus on Short-Term instruments**
 - **Guarantees**
 - **Working Capital** across sectors
 - **Risk-Sharing** facilities with financial intermediaries
- **Selective Long-Term financing** to support capex needs for
 - **Business Relocation**
 - **Critical Infrastructure Repairs & Expansion**



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