

## SANI2 User Guide



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Competition

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#### INTRODUCTION

**SANI2** (State Aid Notification Interactive) is the official system for sending **state aid notifications** as required by <u>Regulation (EU) 794/2004</u>.

SANI2 combines two main functions:

- 1. It allows users to fill in the relevant notification forms directly in the electronic form.
- 2. The whole validation process is possible within a single application.

A The application is available in all EU languages.

Once your account has been activated, you can access SANI2 here: <u>https://webgate.ec.europa.eu/competition/sani2</u>

#### Helpdesk

Any questions or possible errors can be reported to SANI2 EC Administrator using this address: <u>comp-sani@ec.europa.eu</u>

#### WHO MANAGES SANI2

Access to SANI2 is restricted to users who have registered and been granted access rights at national level.

For national authorities, there are 2 user profiles responsible for managing users:

- **central coordinator** (*mandatory*)
- **local administrator** (optional useful especially in EU countries with a large decentralisation of State aid decision and control.

#### **Central coordinators**

The main SANI2 contact point in each EU country. They are responsible for creating and managing all SANI2 users in their country. All requests for access to SANI2 should be sent directly to the central coordinator.

For detailed descriptions of the functionalities for user and group management, see the first part of the **Administrator Guide**.

The only accounts the Commission administrator creates in SANI2 are those for central coordinators and validators (after it receives the official request from the central coordinator).

#### Local administrators

Where useful, the central coordinator can delegate user management tasks to local administrators. These have the same rights and functions for user management as central coordinators, but only within their department called "Office<sup>1</sup>".

#### **USER** PROFILES

#### National authorities

Users can access SANI2 under different roles, defined in 10 different user profiles (see <u>Annex 1</u>). Each user can have one or more profiles.

In EU countries that use the <u>pre-validation</u> step, there is 1 additional 'pre-validator' profile available.

#### Commission

There are 2 main SANI2 user profiles:

- EC administrator
- administrator

They are mainly involved in maintaining the application and intervene in situations where issues and problems cannot be solved at national level. You can contact them by e-mail at <u>comp-sani@ec.europa.eu</u>

<sup>&</sup>lt;sup>1</sup> An office in SANI2 incorporates a group of users distinguished by geographical location or another principle. The purpose of the offices is to delegate user management to local administrators, in particular for large and decentralised Member States. The use of offices is not mandatory and depends on the institutional setting and how the functions are organised within the Member State. If a Member State chooses not to use offices, the entire country will be considered as one national office.

#### GET ACCESS TO SANI2

Access to SANI2 is managed at national level. To get access, users need to contact their Central coordinator/Local administrator, who will <u>create an account</u> for them in SANI2. They then need to fill in the following details:

Full name E-mail address Phone number Name and address of the organisation they represent Office Required profile

#### **1.** HOMEPAGE – NOTIFICATION FORMS

Once logged into SANI2, you will be redirected to the home screen with the Notification forms.

SANI2		2. My notifications	Notification forms	Guide SaniUs	er (Encoding user	EN Q
Block-exempted aid			Non block-exempted	aid		
			New aid measures, or to notify for reasons fo	to alter existing aid measures r legal certainty	previously authorised,	or non-aid measure
form General Block Exemption	form Agriculture Block Exemption	form Fisheries Block Exemption	form Simplified notification procedure for certain alteration to existing aid pursuant to Article 4 of Commission Regulation (EC) 794/2004	form Standard form	form Standard form – Pre- Notification	form Standard form – Notification for legal certainty
PART I and PART II of Annex II, the Summary Information Sheet of the Commission Regulation (EU) 651/2014	ANNEX I, form of summary information, Commission Regulation (EU) 702/2014	ANNEX II, form of summary information, Commission Regulation (EU) 1388/2014	Simplified notification form, ANNEX II of the Commission Regulation (EC) 794/2004, Article 4			
				PART III (1-14) of ANNEX I, the Supplementary Information Sheet depending on the type of aid.		
User guide Contact State aid	legislation Legal notice	e			© 2018: SANI2	Version: 2.0.0.15

This page displays all notification forms and summary information forms available in SANI2.

#### **PROFILE, LANGUAGE AND SEARCH FIELDS**

The	field	Guide SaniUser (Encoding user)	1 displays	the	profile	you	are	currently	logged	in	with.
By cli 1) <b>vi</b> o	5	you can: <b>dit your profile</b> => click	My profile:								
SÆ	ANI2		<b>1</b> My notificatio	ns 🚺 I	Notification for	ms	Guide	SaniUser (Encod	ding user) 👤	EN	Q
Blo	ck-exempted ai	d		Nc	n block-exempte	ed aid			y profile 🚽	≠⊂'	

This displays the **Edit profile** window, where you can edit some data for your profile (e.g. add your mobile phone number, change the default profile).

Edit profile						×
	Mr	FIRST NAME *		LAST	NAME *	
	Ms	SaniUser		Guide	9	
	E-MAI	L*	<ul> <li>PHONE *</li> </ul>		MOBILE	
em	nail@e	mail.com	+123456789		+32111111	
PROFILES *				¢	DEFAULT PROFILE	*
Administrator		Prevalidator		^ E	Encoding user 🛛 🔫	
Central coordinator		Restricted user				
EC Administrator		Reviewer		-		
OFFICE *	<b>1</b> 0	RGANISATION NAME *		<ul> <li>ORGAN</li> </ul>	NISATION PHONE	
European Commi: •	Orga	nisation name	+(	0000000	00	
ORGANISATION E-MAIL			ORGANISATION	N WEB		
organisation@organis	sation	.com	www.organis	ation.co	om	
ORGANISATION ADDRES	SS *					
Brussels, Belgium						
4						•

Click to save your changes, or close the window without saving.

Å Changes to the **Default profile** will only be visible after a log out and a log in again.

You cannot edit the greyed out **fields:** first name, last name and e-mail. If you have to update these fields log out from SANI2 and sign in to your <u>EU Login account</u>. Once logged in the EU Login, click the settings wheel next to your name and click **My Account** and then **Configure my account**:

	My Account	Your first and last
My account details	Configure my account	Delete my account
Manage my mobile devices	Manage my Security Keys and Trusted Platforms	Manage my mobile phone numbers
Manage my elDs	Display my sessions Tou can view the sessions opened for visited applications.	

In **Configure my account** window modify the relevant fields and **Submit:** 

Config		
First name		
SANI		
Last name		
USER-GUIDE		
E-mail		
formeremail@mail.com		
E-mail language		
English (en)		~
<ul> <li>View my EU Login acc</li> <li>Always require multi-fa</li> </ul>	application asks for my ide ount details after logging m	

Users' personal data is synchronised between EU Login and SANI2, thus all modifications made in EU Login will be automatically updated in SANI2 upon next connection.

#### 2) switch profiles:

If you have more than 1 profile linked to your SANI2 account, you can switch between profiles by clicking the relevant row:



The page will refresh and the new profile will appear next to your name:

1 My notifications i Notification forms Guide SaniUser (Validator)

Å Changing the profile modifies your access rights and enables or disables some actions.

3) log out:

1

Guide SaniUser (Val	EN Q		
	My profile		
	Switch to Signatory		
sting aid measures previous ainty	🖬 Logout 🚤	id measure	

Field: EN Q combines 2 functions:

EN Displays the language you are currently using.

You can change it by clicking the symbol and by selecting another language.

## You will be redirected to the home page in that language

	Guide SaniUse	er (Validator)	1	EN	Q	<u> </u>
			български	(bg)		
			čeština (cs)			
xis	sting aid measures p	reviously author	dansk (da)		re	
erta	linty		deutsch (de			
rd	form	form Standard form -	eesti (et)			

Search field where you can search using any of the following:

- **provisional number** (automatically assigned by SANI2)
- State aid number, if the notification has already been submitted to the Commission
- **keywords** used in the title of a notification

To view a list of **all the notifications you have access to**, leave the field empty and simply press the **Search** button.

#### 2. MY NOTIFICATIONS TAB

SANI2	1 My notifications To Notification forms	Guide SaniUser (Encoding user) 👤 EN Q
<ul> <li>Notification forms of your case team</li> <li>Filter notifications</li> </ul>		
by status of notification and	by notification procedure requested and	by status of information transmitted
Draft Finalized Signed	Exemption Agriculture Exemption Fish	Non-aid measure which is notified to the Commission for reasons of legal certainty
Prevalidated Validated Withdrawn	GBER     Notified aid     Prenotification       Normal proc.     Simplified proc.	Notification pursuant to Article 88 (3) EC Treaty
		Possible unlawful aid
Notification forms Enter form name		🝸 Filter 🛛 🖄 Print
Show 10 rentries Sort by Last update date of	escending	
• New Notification ( // Draft) Notified aid 50210 this notification is not yet validated		Dpen Unlock

My notification screen displays all the notifications (by last modified date) that you have access to as a member of the notification team, or based on your profile.

To display more information, click the arrow next to each notification:

• New Notification ( // Draft 50210 this notification is not	
Provisional number	50210
Commission case number	this identifier will be shown only after the notification will be validated
Validation date	it this notification is not yet validated
Notification procedure	Notified aid
Procedure acceleration type	Normal proc.
Case status	Draft
Case Workflow	Open
Last update date	

#### FILTER

In the upper part of the screen you can filter and sort your notifications by various criteria (status, procedure requested and status of information transmitted, date, original title).

SANI2	1 My notifications 1 Notification forms	Guide SaniUser (Encoding user)
Notification forms of your case team		
• Filter notifications		
by status of notification and	by notification procedure requested and	by status of information transmi
Draft Finalized Signed	Exemption Agriculture     Exemption Fish     GBER     Notified aid     Prenotification	Non-aid measure which is notified to Commission for reasons of legal certain
Prevalidated Validated Withdrawn	GBER       Notified aid       Prenotification         Normal proc.       Simplified proc.	Notification pursuant to Article 88 (3) Treaty
		Possible unlawful aid
Notification forms Enter form name		<b>T</b> Filter
Show 10 • entries Sort by Last update date d		
New Notification (      Draft)     Provisional number des	scending	🖆 Open 🖬

More information on how to use the **Filter** function can be found in <u>section 6</u> of this guide.

#### PRINT



Prints a **list of your notifications**, with detailed information on each:

File	<b>r notifications - Adobe Acrobat</b> Edit View Window Help		
	Create - 1 🎦 🗒 🖨 🖂 1 🅸 🗭		
	1 / 18 1 35.8%	- I II	ols Comment
			-
P			=
പ്	Natalia-test NL (Finalized)		
Ň	47483 this notification is	s not yet validated	
Ø	Provisional number	47483	
\$	Commission case number	this identifier will be shown only after the notification will be validated	
EY.	Validation date	this notification is not yet validated	
E	Notification procedure	GBER	
	Procedure acceleration type	Normal proc.	
	Case status	Finalized	
	Case Workflow	This notification form is locked by you since 17-04-2018 09:0 For any issues, please contact your Local Administrator	9
	Last update date	17-04-2018 09:09	
	Objectives:		
			_
	New Notification (Draft) G	BER	
	47644 this notification is		
	Provisional number	47644	
	Commission case number	this identifier will be shown only after the notification will be validated	
	Validation date	this notification is not yet validated	
	Notification procedure	GBER	
	Procedure acceleration type	Normal proc.	
	Case status	Draft	

If you receive several notifications, use the filter to define the list of notifications you would like to display or print.

# 1 You cannot print more than 200 notifications. Above that, you will be prompted to refine your research:



If you choose **Continue with the printing**, SANI2 will only print the first 200 notifications.

#### 3. SANI2 COMMUNITY TAB

This tab is available only to central coordinators and local administrators – see the **<u>Users Management-</u> <u>tutorial</u>** for details.

SANI2	<b>1</b> My notifications	i Notification forms	SANI2 community	Guide SaniUser (Central coordinato)	EN Q
	Offices				
Block-exempted aid		Users			
			Groups	sting aid measures previously authorised, or non-aid ainty	d measure

#### 4. NOTIFICATION FORMS / INFORMATION SHEETS - WORKFLOW

All notification forms in SANI2 are identical to the paper forms in the annexes to relevant regulations.

A notification / summary information sheet submitted to the Commission consists of 5 steps (or 6, in countries that include <u>the pre-validation step</u> for notifications).

The status bar on the right upper corner shows in purple the current status of the notification:

		<b>O</b> Comments	🕑 Print	
Draft Finalized Signed Valida	aft	Finalized	Signed	Validated

Each stage involves a number of players. The steps of 'drafting', 'finalising', 'signing' and 'validating' therefore influence who can do what and when in the notification form.

For users access rights details, see <u>Annex 1</u>.



(1) Status is DRAFT

Encoding user/signatory can modify and update a notification as long as it is in 'DRAFT' status. For notification forms and pre-notification forms, they can also switch from Pre-notification to Notification and vice versa, and request or remove the request for simplified procedure.

Once the notifications are ready for signing, encoding users finalise them in SANI2.

(2) Status is FINALIZED

Once the notification has been finalised, it goes to the signatory. This means that only those that have been assigned a SIGNATORY profile in SANI2 and have been added to the notification team can make changes to the notification (the central coordinator can also do this).

The signatory can also reject the notification. It then reverts to the previous 'DRAFT' status. The previous person can make the necessary changes/modifications before submitting it again to the signatory.

(3) Status is SIGNED

Once the signatory signs the notification in SANI2, it is considered the equivalent of an ink signature. The notification can no longer be modified. It then goes to the validator (or pre-validator, see <u>here</u>).

However, if modifications are still needed, the validator can reject the notification. This reverts the status to FINALIZED, and the signatory can then make modifications to it.

(4) Status is VALIDATED

Once the validator validates the notification in SANI2, no other modifications are possible. The notification is sent to the Commission, which registers it in its IT system and provides the Member State with the state aid number under which the notification has been registered and will be dealt with.

Each of formal steps in the workflow triggers an e-mail alert to inform the relevant member of the <u>notification team</u> that such step took place.

Example:



#### 5. CREATE AND MANAGE A NOTIFICATION FORM

The instructions below will guide you step-by-step through the process of creating, submitting and subsequently managing a notification form.

#### 5.1. Create a new notification

You can only create new notifications if you have an "encoding" user or signatory profile.

 ${f \Lambda}$  You can create and submit several different notification forms.

Below we describe the **standard notification form**, as it covers all possible steps and available functionalities.

All other forms in the application follow the same logic and behaviour as this form.

To create a notification, click the **form** button for the relevant form (e.g. click **form > Create new notification**)

SANI2		♣ My notifications	Notification forms	Guide	SaniUser Encoding user)	EN Q
Block-exempted aid			Non block-exempted a	aid		
			New aid measures, or to notify for reasons fo		easures previously authorised, o	or non-aid measure
form	form	form	form	form	torm	form
General Block Exemption	Agriculture Block Exemption		Simplified notification procedure for certain alteration to existing aid pursuant to Article 4 of Commission Regulation (EC) 794/2004	Standard form	Create new notification	Standard form – Votification for legal certainty
PART I and PART II of Annex II, the Summary Information Sheet of the Commission Regulation (EU) 651/2014	ANNEX I, form of summary information, Commission Regulation (EU) 702/2014	ANNEX II, form of summary information, Commission Regulation (EU) 1388/2014	Simplified notification form, ANNEX II of the Commission Regulation (EC) 794/2004, Article 4	PART I of ANNEX I of Commission Regulat 794/2004, amended Regulation 271/2008	ion (EC) by	
				PART III (1-14) of AN the Supplementary Information Sheet de on the type of aid.	,	
User guide Contact State aid	legislation Legal notice	e			© 2018: SANI2	Version: 2.0.0.15

A dialog box is displayed, providing an overview of relevant notifications linked to the form. To quickly consult the information, click the numbers:

Standard form		×
	Notification (N)	of which request simplified procedure
Draft	3	2
Finalized	0	2
Signed	2	1
Validated	3	4
Withdrawn	0	0
Ended with COM decision	9	9
	Create new no	tification

**Tip:** If you want to cancel and return to the homepage, close the window by clicking in the upper right-hand corner.

To create notifications, click **Create new notification**.

The relevant form will open.

Depending on the form selected, the screen contains different sections. The standard (general notification) form looks like this:

SANI2	1 My notifications i N	otification forms	Guide Sanil	Jser (Encoding u	ser) 👤	en <b>Q</b>
<ul> <li>PART I of ANNEX I of the Commission</li> <li>Save</li> <li>Previous Search</li> </ul>	ssion Regulation (EC) 794/2004, amende	d by Regulation 271/2008	8	Q Comment	s Pri	nt
Notification team General notifica			Draft I	Finalized	Signed	Validated
1. Status of the notification	1. Status of the notification					
<ol> <li>Identification of the aid g</li> <li>Beneficiaries</li> <li>National Legal Basis</li> <li>Identification of the Aid,</li> </ol>	Notification pursuant to Article 108(3) of the Trea	tty on the Functioning of the Er	uropean Unior	n (TFEU)		

Clicking Save for the first time saves your notification as a **draft**.

A number of buttons then appear in the upper part of the screen, depending on the stage the notification is at and the rights linked to the respective user profile.

BUTTONS IN NOTIFICATION BLOCK: OVERVIEW	Description
Print Print	Generates a pdf version of the notification. In the <b>My notifications</b> tab, this button provides a list of all notifications for which you are a team member.
← Previous Search	<ul> <li>This button lets you:</li> <li>leave the notification form <i>without</i> saving your changes</li> <li>leave the notification form if you already saved your changes and releases (<i>unlocks</i>) it for other users.</li> </ul>
Save	Saves all the changes made to the notification form.
I Finalize ■	Changes the status of the notification from draft to finalized and submits it to the signatory.
Discard	Deletes the notification. This can be performed as long as the notification is a draft or finalized status. This action cannot be undone, so you need to confirm or cancel:

	This notification will be discarded. This cannot be undone. Are you sure you want to discard this notification?
✓ Sign	Performed by the <b>signatory</b> Freezes the notification – no more changes are possible unless the validator or pre-validator rejects the notification.
✓ Validate	Performed by the <b>validator</b> . This formally notifies the Commission about the state aid measure in question.
C Reject	Performed by <b>signatory</b> or <b>validator</b> (and pre-validator if relevant). Sends notification back to the previous contributor for changes:
	n (EU) 651/2014  Reject O Comments Print Transfers notification to previous step in the workflow
	Must be accompanied by an explanation of the rejection:
	Triggers an e-mail to inform the previous contributor that the notification has been rejected:

	SANI2 Dear Guide SaniUser, The following notification was rejected. Title: Title aid measure On: Tue Nov 13 11:52:02 CET 2018 Rejected by: Guide SaniUser The reason provided: Please modify the duration. Login to SANI2 to correct the notification if necessary, and finalize again. Sani2 Administrator.
<b>O</b> Comments	For any user with access to the notification. Adds comments to a notification (or displays comments added by other users).
	Also displays the justification for any rejected notifications:
C Switch to Pre-Notification C Switch to Notification	If you start filling in the <b>standard notification form</b> but later decide to switch to pre-notification (or vice versa).
C Request for simplified procedure C Remove request for simplified procedure	Requests (or undoes a request) that a notification is dealt with under the 'simplified procedure'.

A Before filling in the form make sure you have set-up **the notification team**!

## 5.2. Set-up a notification team

The notification team consists of persons and/or groups of persons that will be involved in handling this notification.

As a user who creates notifications, you are a member of the team by default and can add as many team members as you like.

**Validators** do not need to be added to the notification team. All validators in a given country have access to all signed notifications and are able to validate them. However, the notification team should contain at least one **signatory**.

To set-up a **notification team** go to the tab

The **Notification team** tab is divided into 2 parts: the **Notification team** and the **SANI2 community**, each of which contains users and groups of users:

<b>8</b> Select users from the S	ANI2 community and add them to your notification		Draft	Finalized	Signed	Validat
Notification tear		Sani2 community				
Show 10 • entries	Show 10 • entries	Show 10 • entries	Show	10 • entries		
		Search by name		Sea	rch by name	
🧏 Groups	L Registered SANI2 users	A Groups	👤 Reg	gistered SANI2	users	
All	Guide SaniUser, Central coordinator	Sani2 Guide	🕤 Guide	User, Encodin	g user	•
			Guide	SaniUser, Cer	tral coordinator	٥

To add members to the notification team, press Park to the name of the user. You can remove members by pressing .

**Groups** are added in a similar way. Groups are several users who usually work together on similar types of notifications. You can add a group, and other users that do not belong to this group, to the notification team.

**Tip :** To quickly add persons/groups, enter the name of the person in the relevant "**Search by name**" field:

Notification team	General Block Exemption		Draft	Finalized	Signed	Validated
<ul> <li>Select users from the S</li> <li>Notification tear</li> </ul>	ANI2 community and add them to your notificat	ion team Sani2 commu	nitv			
Show 10 • entries	Show 10 • entries	Show 10 ▼ entries	Show	10 • entries	de	
A Groups	L Registered SANI2 users	A Groups	L F	Registered SANI2	users	
All	Guide SaniUser, Central coordinator	All	Gui	de User, Encodin	g user 🗸	0
<u>-</u>	<u>.</u>	aaaaa	👩 Gui	de SaniUser, Cer	ntral coordinato	r 🖸

As long as the notification is in 'draft' status, you (encoding user) will be able to modify the notification team. Once **finalized**, only central coordinators have necessary rights to do so. For more details see <u>Annex 1</u>.

#### 5.3. Fill in a notification form

To enter the relevant information, in the **notification/information form**, click and open each section on the left side.

- ▲ We recommend that you also follow the order of the sections when completing the form whenever you choose a value in a list that requires extra information additional fields are displayed so you can enter the information. In addition, in the supplementary **information form** some fields will be compulsory depending on the fields selected.
- For questions where only <u>one option</u> from a list can be selected the form presents you with radio buttons:



Please note that if you want to modify your answer you can do that only by selecting another option from the list. Radio buttons do <u>not allow</u> you to simply deselect the option and leave the question unanswered.

For questions where any number of choices from a list is allowed the form presents you with **check boxes**:



In contrast to radio buttons, checking one check box does not uncheck the other(s) and you have to uncheck the box to deselect an option.

A Make sure you fill in all mandatory fields (marked with a red asterisk). The fields that are left empty or contain an error (e.g. extra space, value not allowed) will result in an error message that will prevent you from finalising the notification. Error messages are displayed below the field:

Example:
* Address
Missing or incorrect value

All errors are <u>also</u> displayed <u>at the bottom</u> of each screen together with info on where to find them:



SANI2	Image: My notifications         Image: My notification forms	_	aniUser <i>(Encodin</i>	g user) 👤	EN Q
	nission Regulation (EC) 794/2004, amended by Regulation Request for streamlined procedure	271/2008	<b>9</b> Comm	ents 🕑 Pr	int
Notification team General notif		Draft	Finalized	Signed	Validate
1. Status of the notification	1. Status of the notification				
<ol> <li>2. Identification of the aid g</li> <li>3. Beneficiaries</li> <li>4. National Legal Basis</li> </ol>	Notification pursuant to Article 108(3) of the Treaty on the Functioni	ing of the European	Union (TFEU)		
<ol> <li>5. Identification of the Aid,</li> <li>6. Compatibility of the aid</li> <li>7. Aid instrument, Aid amo</li> <li>8. Evaluation</li> </ol>	Sections of the standard	notification fo			
9. Reporting and Monitoring 10. Confidentiality		noulication ic			
11. Other Information 12. Attachments					
13. Declaration 14. Supplementary Inform					
15. Supplementary Inform					

If you choose a value that requires further information, additional fields will be activated so you can enter this information.

- \* 3.3. Sector(s) affected by the aid measure (i.e. in which the aid beneficiaries are active):
- Open to all sectors
- O Sector specific. If so, please specify the sector(s) at NACE group level (1)



Inactive fields will still be displayed, but you will only be able to enter information in the active ones.

- \*3.3. Sector(s) affected by the aid measure (i.e. in which the aid beneficiaries are active):
- Open to all sectors

```
Sector specific. If so, please specify the sector(s) at NACE group level (1)
```

#### 5.3.1. Add attachments

To add attachments to the notification in the section "Attachments" click Browse.... to choose a file to upload:

Notification team	General notifie	cation			Draft	Finalized	Signed
💽 Ge	neral Information	3.2	_	_	_		
1. Status of	the notification	12. Attachm	nents				
2. Identifica	tion of the aid g	Please list all do	ocuments which are atta	ched to the notification	and provide paper copies	or internet address	es which
3. Beneficia	iries	allow access to	the documents concern	ed.			
4. National	Legal Basis	<ul> <li>Attachment</li> </ul>	t		Comment on the attachn	nent:	
5. Identifica	tion of the Aid,	•	Bro	wse			
6. Compatil	bility of the aid						
7. Aid instru	iment, Aid amo						
8. Evaluatio	n						
	g and Monitoring						
10. Confide							
11. Other Ir							
12. Attachm	nents						

The file attached will appear like this:

0	Attachment:	Comment on the attachment:
•	<pre> @ CORRIGENDU1.docx X </pre> @ Download	

You can add one file a time. In case you need to add several attachments press **Att** upload a new file.

Attachment to

To delete an attachment click the  $\times$  next to its name.

5.3.2. Add a supplementary information sheet

To add the required supplementary form to a (pre)notification form, select the relevant information sheet in section 14 of the general notification form:



**'Loading ...**' then appears in the upper-right corner:



Once it disappears, **click section 15** to access and fill in the information sheet:



### 5.4. Change validated and registered pre-notifications into notifications

If the pre-notification was submitted to the Commission in SANI2, it is recommended not to use an empty form to create the notification. A pre-notification team member with encoding user or signatory rights opens the pre-notification and performs the following steps:

Click <sup>1</sup> this notification into a new draft notification:

			Copy this notification	n into a new draft notific	auon		The second
					Q Comm	nents 🕒 P	rint
Previous Search     Notification team	General notificat	tion		Draft	Finalized	Signed	Validat
Gene	ral Information 3.2	2				~	
1. Status of the	e notification	1. Status of the notifica	ation				
2. Identification	n of the aid g	D					
3. Beneficiarie		Pre-notification					

The pre-notification is copied into a new draft pre-notification. Click C to Notification:

	ission Regulation (EC) 794/2004, amended by Regu est for simplified procedure d	lation 271/2008	Q Comr	nents 🕑 F	Print
Notification team General notifi		Draft	Finalized	Signed	Validated
General Information	3.2			*	
1. Status of the notification	1. Status of the notification				
2. Identification of the aid g	Pre-notification				
3. Beneficiaries	Pre-notification				
4. National Legal Basis					

This turns the pre-notification form into a notification:

PART I of ANNEX I of the Commission Regulation (EC) 794/2004, amended by Regulation 271/200     Switch to Pre-Notification     C Request for simplified procedure     Save     Finalize     Discard	08	<b>Q</b> Comr	nents 🕑 P	rint
Previous Search     Notification team     General notification	Draft	Finalized	Signed	Validated
General Information 3.2  1. Status of the notification  1. Status of the notification			•	

You can then modify or complete it, and it should then follow the <u>standard approval and validation</u> <u>process</u> in SANI2.

▲ Information provided in section 5.1 Title of the aid measure (or name of the beneficiary of the individual aid) in this form should be the same as in pre-notification so that the Commission can easily identify the case and link it to the relevant State aid pre-notification.

#### 5.5. Withdraw notifications

Member States can decide to withdraw notifications. To do so, those with validator or central coordinator profiles open the relevant notification in SANI2 and press "Withdraw".

✓ Withdraw	<b>O</b> Comments	🖄 Print	

- Previous Search

The Commission is informed that the notification has been formally withdrawn. It registers the withdrawal in its application, and the notification receives the status 'withdrawn' in SANI2. If block exempted cases are involved, the information sheets published on the Commission website will be automatically removed from the website the following working day.

#### MANAGE A NOTIFICATION FORM - TIPS

- **Save on a regular basis** (in case you close the application by mistake or it crashes).
- Automatic logout (security reasons)

If you are still logged in to SANI2 without making any changes for around 30 minutes, you will get this warning message:



If you ignore this message, your session will expire and you will be logged out automatically, losing any unsaved changes. In addition, other users will be unable to access the form as it will be locked in SANI2.

#### • Release (unlock) a notification/information form

When you are working on a notification, it is automatically locked to prevent others working on it at the same time (the **Open** button next to the notification is unavailable):

Unlock notification



**Tip**: To make sure you unlocked the notification, use the **Previous search** function:

Release notification and go t Celease notification and go to Otification team		Val
General Information	3.2	
1. Status of the notification	1. Status of the notification	
2. Identification of the aid g	Notification pursuant to Article 108(3) of the Treaty on the Functioning of the European Union (TFEU)	
3. Beneficiaries		
4. National Legal Basis		
5. Identification of the Aid,		
6. Compatibility of the aid		

#### 6. SEARCH FOR NOTIFICATIONS

45905 - - this notification is not yet validated

There are several ways to search for notifications.

▲You can only access notifications if you are a member of the notification team or if you have a SANI2 profile (e.g. central coordinator, validator) that lets you access all notifications for your Member State/office (local administrator).

(1) Free text search field

To search a notification using a specific word included in the title, the provisional number or the State aid number, use the Search field at the bottom of the screen:

SANI2	2. My notifications	i Notification forms	Guide	SaniUser (Encoding user)	1	EN (	2
Notification forms of your case team				1		Searc	<u>ک</u>

For example, you can type a word that is part of the title to display all the notifications that contain this word:

SANI2 Notification forms of your case team Filter notifications	1 My notifications <b>()</b> Notification forms	Guide SaniUser (Encoding user) 🗶 EN Q
by status of notification and Draft Finalized Signed Prevalidated Validated Withdrawn	by notification procedure requested and Exemption Agriculture Exemption Fish GBER Notified aid Prenotification Normal proc. Simplified proc.	by status of information transmitted  Non-aid measure which is notified to the Commission for reasons of legal certainty  Notification pursuant to Article 88 (3) EC Treaty  Possible unlawful aid
Notification forms     Enter form name       Show     10     • entries     Sort by     Last update date d       • New Notification     ( Draft) Notified aid	lescending v	T Filter Print

Another example is the State aid (SA) number.

A Remember to include the dot after SA and do not leave any extra spaces e.g. between 'SA.' and the number.

(2) Filters available in SANI2

Another way to search for notifications is to use filters. There are several types of filters available:

You can sort notifications by:

- status and/or
- procedure requested and/or

Notification forms of your case team

the form used

Filter notifications		
by status of notification and	by notification procedure requested and	by status of information transmitted
Draft Finalized Signed	Exemption Agriculture Exemption Fish	□ Non-aid measure which is notified to the
Prevalidated Validated Withdrawn	GBER Notified aid Prenotification	Commission for reasons of legal certainty
	Normal proc. Simplified proc.	□ Notification pursuant to Article 88 (3) EC Treaty
		Possible unlawful aid

#### You can also use the **Sort by** function to display results in a certain order:

Notification forms Enter form name	🝸 Filter 🛛 🖄 Print
Show 10 • entries       Sort by       Last update date descending •         • Title aid measure (  Draft)       Original title         50919 this notification is not ye       Last update date descending	Copen Unlock
• New Notification ( // Draft) Notified aid 50210 this notification is not yet validated	Copen Unlock
Aid measure (Validated) GBER	Copen Unlock
Or enter the name of the form:	

	Notification forms	noti								Filter	🕑 Print
	General notification	nes Sort by Last updat	e date descending	•							
1	exemption_noti	ation								Open	Unlock
	Simplified notifica	tion procedure	ted							,	

A You can combine the search function with filters. This can be useful if the **Search** option on its own returns too many results.

1 If you want to switch from one search method to another, make sure that you have cleared all the options previously selected and/or that the search field is empty.

**Tip:** To get a quick overview of your notifications by form type, click the form you are interested in:

SANI2	₽ My notifications	<ol> <li>Notification forms</li> </ol>	SANI2 community	Guide SaniUser	(Central coordinat	👤 EN (
Block-exempted aid			Non block-exempted aid			
			to notify for reasons for lega			
form General Block Exemption	form Agriculture Block Exemption	form Fisheries Block Exemption	form form form Simplified notification Stan procedure for certain alteration to existing aid pursuant to Article 4 of Commission Regulation (EC) 794/2004	ndard form	e new notification	orm andard form – ptification for lega rtainty
PART I and PART II of Annex II, the Summary Information Sheet of the Commission Regulation (EU) 651/2014	ANNEX I, form of summary information, Commission Regulation (EU) 702/2014	ANNEX II, form of summary information, Commission Regulation (EU) 1388/2014	form, ANNEX II of the Com Commission Regulation 794/	RT I of ANNEX I of the nmission Regulation (EC) /2004, amended by gulation 271/2008		
			the S Infor	RT III (1-14) of ANNEX I, Supplementary rmation Sheet depending he type of aid.		
Jser guide Contact State aid	legislation Legal notic	e	on th		© 2018: <b>SANI2</b> Ve	ersion: 2.0.0.

An overview of all notifications created with this particular form is displayed:

Standard form		×
	Notification (N)	of which request simplified procedure
Draft	24	10
Finalized	15	22
Signed	12	9
Validated	33	13
Withdrawn	3	1
Ended with COM decision	88	55
1 Create	new notification	

You can display the results by clicking the relevant link.

#### ANNEX 1: USER PROFILES & ACCESS RIGHTS

### Notification forms tab

	Central coordinator	Local administrator	Encoding user	Signatory	Viewer	Reviewer	Restricted user	Validator
Possible actions	any notification in own	if member of the	if member of the	if member of the	if member of the	if member of the	if member of the	any notification in own
	Member State	notification team	notification team	notification team	notification team	notification team	notification team	Member State
Create new notification	×	×	4	4	×	×	×	×
Get a quick overview of notifications	4	4	A	4	4	4	4	4

## My notifications tab

	Possible actions	Central coordinator	Local adm	ninistrator	Encoding user	Signatory	Viewer	Reviewer	Restricted user	Validator
	Possible actions	any notification in own	any notification in own	ahere member of the	if member of the	if member of the	if member of the	if member of the	if member of the	any notification in own
		Member State	Member State	notification team	notification team	notification team	notification team	notification team	notification team	Member State
Filter										
	By status of notifications and by									
	notification procedure and by status of	4	×	4	4	4	1	4	4	4
	information transmitted									
	Notification forms	1	×	4	4	1	4	4	4	4
	Order by	4	×	4	4	4	4	4	4	4
Open a n	otification	4	×	4	4	4	4	4	4	4
Unlock a	notification	4	×	4	×	×	×	×	×	×

## Notification form details

		Central coordinator	Local administrator	Encoding user	Signatory	Validator	Viewer	Reviewer	Restricted user
Possib	le actions	Any notification in	if member of the		if member of the	Any notification in own	if member of the	if member of the	if member of the
		own Member State	notification team	notification team	notification team	Member State	notification team	notification team	notification team
Create new n	otification form			4	~				
View existing	notification								
(open/close t	he form)								
	Draft	4	1	4	4	4	4	*	1
Notification	Finalised	4	1	4	4	4	4	*	1
	Signed	4	4	4	4	4	4	<	4
status is	Validated	4	1	4	4	4	4	4	4
	Withdrawn	4	4	4	4	4	4	4	4
Edit notificati	ion								
	Draft	4	4	4	4	×	×	×	4
	Finalised	4	4	×	4	×	×	×	×
Notification status is	Signed	×	×	×	×	×	×	×	×
	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Switch betwe									
	nd notification								
	Draft	4	1	4	1	×	×	×	1
	Finalised	4	4	×	4	×	×	×	×
Notification	Signed	×	×	×	×	×	×	×	x
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Request/rem	ove request for	~	~~	~	~			~	~
simplified pro	-								
· ·	Draft	4	4	4	4	×	×	×	4
	Finalised	4	4	×	4	×	×	×	×
Notification	Signed	×	×	×	×	×	×	×	×
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Discard (delet								~*	
notification)	_								
	Draft	4	4	4	4	×	×	×	×
	Finalised	4	4	×	4	×	×	×	×
Notification	Signed	×	×	×	×	×	×	×	×
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×

		Central coordinator	Local administrator	Encoding user	Signatory	Validator	Viewer	Reviewer	Restricted user
Possib	le actions	Any notification in	if member of the		if member of the	Any notification in own	if member of the	if member of the	if member of the
		own Member State	notification team	notification team	notification team	Member State	notification team	notification team	notification team
Finalise									
	Draft	4	4	4	4	×	×	×	×
Notification	Finalised	×	×	×	×	×	×	×	×
status is	Signed	×	×	×	×	×	×	×	×
51010515	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Sign									
	Draft	×	×	×	×	×	×	×	×
Natification	Finalised	4	×	×	4	×	×	×	×
Notification	Signed	×	×	×	×	×	×	×	×
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Validate									
	Draft	×	×	×	×	×	×	×	×
	Finalised	×	×	×	×	×	×	×	×
Notification	Signed	×	×	×	×	1	×	×	×
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Withdraw		•••		•••			••	••	•••
·····	Draft	×	×	×	×	×	×	×	×
	Finalised	×	×	×	×	×	×	×	×
Notification	Signed	×	×	×	×	×	×	×	×
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Reject	withdrawii	~	~	~	~	~	~	~	~
Reject	Draft	×	×	×	×	×	×	×	×
	Finalised	×	×	×	× √	×	×	×	×
Notification	Signed	×	×	×	×	× √	×	×	×
status is	Validated	×	×	×	×	×	×	×	×
			×		×	×	×	×	×
	Withdrawn	×	~	×	~	~	~	*	~
••	ed notification								
into a new di	raft notification		<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>*</b>	<b>\$</b>	<b>\$</b>	**
	Draft	×	×	×	×	×	×	×	*
Notification	Finalised	*	×	×	×	*	*	*	*
status is	Signed	×	×	×	×	×	*	×	*
	Validated	×	×	4	4	×	*	×	×
	Withdrawn	×	×	×	×	×	×	×	×

Add commen	ts								
	Draft	1	4	1	4	4	4	4	4
	Finalised	4	4	×	4	4	<	1	×
Notification	Signed	1	1	×	×	4	<	~	×
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
Read comme	nts								
	Draft	1	4	4	4	4	4	4	4
Notification	Finalised	1	4	1	4	4	4	4	4
status is	Signed	1	4	4	4	4	4	4	4
status is	Validated	1	4	1	4	4	4	4	4
	Withdrawn	1	4	1	4	4	4	4	4
Add/remove	notification								
team membe	rs and groups								
	Draft	4	1	4	4	×	×	×	×
Notification	Finalised	1	1	×	4	×	×	×	×
status is	Signed	×	×	×	×	×	×	×	×
510105 15	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
View notifica	tion team tab								
	Draft	4	1	4	4	4	4	1	4
Notification	Finalised	*	1	4	4	4	4	4	4
status is	Signed	1	1	4	1	4	4	4	4
Status is	Validated	4	1	1	4	4	4	4	4
	Withdrawn	*	4	4	4	4	4	4	4
View general tab	notification								
	Draft	1	4	4	4	4	4	4	4
Notification	Finalised	4	4	4	4	4	4	1	4
Notification	Signed	4	4	4	4	4	4	1	4
status is	Validated	4	4	4	4	4	4	1	4
	Withdrawn	1	1	1	4	4	<	~	4

De seibl		Central coordinator	Local administrator	Encoding user	Signatory	Validator	Viewer	Reviewer	Restricted user
Possible actions		Any notification in	Any notification in if member of the	if member of the	if member of the	Any notification in own	if member of the	if member of the	if member of the
		own Member State	notification team	notification team	notification team	Member State	notification team	notification team	notification team
Add supleme	ntary forms								
	Draft	4	4	4	4	×	×	×	4
	Finalised	4	4	×	4	×	×	×	×
Notification	Signed	×	×	×	×	×	×	×	×
status is	Validated	×	×	×	×	×	×	×	×
	Withdrawn	×	×	×	×	×	×	×	×
View any sup	lementary								
forms of the i	notification								
	Draft	4	4	4	4	4	4	1	4
	Finalised	4	4	1	4	<	<	4	4
Notification	Signed	4	4	4	4	<	<	4	4
status is	Validated	4	4	4	1	1	1	1	4
	Withdrawn	4	4	4	4	4	4	4	4

#### **Pre-validation**

The pre-validation is an (optional) supplementary step to <u>the validation workflow</u>. This step is available to Member States that wish to include it in the validation workflow to allow more checks.

The pre-validation process is designed to only apply to standard notifications, notifications under the simplified procedure, and pre-notifications related to the Directorate general for Competition's field of activity. It does not apply to the block exemption Regulation's<sup>2</sup> summary information sheets.

Quick overview of the pre-validator access rights as compared to the validator rights:



<sup>2</sup> See: <u>General Block Exemption Regulation</u> ("GBER"), <u>Agricultural Block Exemption Regulation</u> ("ABER"); <u>Fishery and aquaculture Block Exemption Regulation</u> ("FIBER")



Member States that wish to include the pre-validation step in the validation workflow should send an official request to SANI2 EC Administrator at <u>comp-sani@ec.europa.eu</u>. As soon as the pre-validation step is activated in SANI2, Central coordinators/Local administrators can create pre-validator profiles in their country.

As soon as the step is activated in SANI2 for a Member State, the pre-validation step is automatically added to the workflow after the notification was <u>finalized</u> and the primary objective of the aid is other than Agriculture or Fisheries.

						S.4.10
Previous Search					<b>Q</b> Comments	Print
Notification team	General notificat	ion	Draft	Finalized	Signed Prevalid	ated Vali
						~
Gene	eral Information 3.2	2				
Gene		2 1. Status of the notification				

#### **ANNEX 2: USER' MANAGEMENT-TUTORIAL**

		Central coordinator	Local adm	inistrator	
	Possible actions	Only in own Member State	Only in own Member State	Only in own office and below	
Offices					
	Free text search	4	4	4	
	Create new office	4	×	4	
	View office	4	4	4	
	Update office name	4	×	4	
	Update office country	×	×	×	
	Delete office	4	×	4	
Jsers					
	Free text search	4	4	4	
	Filter by profile	4	4	4	
	Create new user & update existing users	4	×	4	
	EC administrators	×	×	×	
	Administrators	×	×	×	
	Central coordinators	×	×	×	
	EC viewer	×	×	×	
	Local administrators	<b>x</b>	×	~	
	Encoding users	4	×	4	
	Signatories	4	×	4	
	Viewers	4	×	4	
	Reviewers	4	×	4	
	Restricted users	4	×	4	
	Validators	×	×	×	
	View user's details	<b>\$</b>	<b>~</b>		
	Update user's details		×		
	Transfer notifications from one user to another	4	×	4	
	Change own office & profile	×	×	~	
	Disable user	~	<u> </u>	×	
	EC administrators	~	<b>~</b>	~	
	Administrators	×	×	×	
		×	×	×	
		×	×	×	
	Local administrators	4	×		
	Encoding users	4	×		
	Signatories	A	×		
	Viewers	4	×	N	
	Reviewers	4	×		
	Restricted users	× ×	×	<i>✓</i>	
	Validators	×	×	×	
rours	Disable own account	×	×	×	
iroups		. #		NI / A	
	Free text search (users)	4	4	N/A	
	Free text search (groups)	4	4	N/A	
	Create new group	4	4	N/A	
	Update group	4	4	N/A	
	Delete group	4	4	N/A	
	Drag & drop/remove users into/from group	4	4	N/A	

0.1 version : SANI2 User Guide

Date: 15-09-2023

#### Get access to SANI2

Access to SANI2 is managed at the national level. To get access, users need to contact their Central coordinator/Local administrator, who will create an account for them in SANI2. They then need to fill in the following details:

Full name E-mail address Telephone number Name and address of the organisation they represent Office<sup>3</sup> Required profile

The full list of profiles and access rights available in SANI2 can be found in <u>Annex 1</u>.

#### Request central coordinator or validator profiles

To be granted access to SANI2 with the central coordinator or validator profile, users need to ask the EC administrator to create it for them in SANI2. The request should be sent by e-mail to <u>comp-sani@ec.europa.eu</u>. Local administrator profile is granted by central coordinator at the national level.

#### **Create new users**

The central coordinator or local administrator can use the SANI2 community tab to create new user profiles:



Fill in the relevant information (the fields marked with an asterisk are compulsory):

<sup>&</sup>lt;sup>3</sup> If a Member State chooses not to create offices, it will be considered as one national office.

Create user						×
	O Mr O Ms	FIRST NAME *		LAS	T NAME *	
	E-MA	AIL *	PHONE *		MOBILE	
PROFILES *     Encoding user     Local administrat     Prevalidator	tor	Reviewer     Signatory     Viewer		< >	DEFAULT PROFILE * Select profiles	
A OFFICE *		ORGANISATION NAME *			GANISATION PHONE	
ORGANISATION E-N	IAIL		ORGANISA	TION WEE	3	
ORGANISATION AD	DRESS *					
6	- m					

To save, click Uto save.

Once you have entered and saved the information, the user will receive an automatic e-mail message asking to confirm registration in SANI2.

#### Confirm registration in SANI2

As soon as the central coordinator/local administrator has entered and saved the user information in SANI2, the user will receive the following e-mail:

From: SANI2 < <u>automated-notifications@nomail.ec.europa.eu</u> > Sent: Monday, September 3, 2018 9:46 AM To: <b>your e-mail address</b> Subject: Confirm your signup
SANI2
Dear Mr/Ms XY
AB created for you a SANI2 user account.
The next step for you is to confirm your email address by clicking on the hyperlink below. But before you do that, be sure that you can login to ECAS. If you do not have an ECAS account yet, click <u>here</u> to create one. It takes only a few minutes.
link to SANI2
If you think that you received this email by mistake, contact Mr/Ms ${\bf B}\;$ :
Phone and e-mail address of EC administrator who created your account in SANI2
Have a nice day,
SANI2 Team.

The link in the e-mail takes the user to the EU Login page (ECAS account). Users that already have an EU Login should use their user name and password to log in — they will then be redirected automatically to SANI2.

The e-mail address used for EU Login must be the same as the one used to create the account in SANI2.

Users who do not have an EU Login can register for one by clicking the link: If you do not have an ECAS account yet, click <u>here</u> to create one. It takes only a few minutes.

Once they have created a login and user name, they can then log into SANI2.

#### Resend the registration e-mail to users

If the user failed to confirm registration, the central coordinator/local administrator can resend a new invitation.

First, log into SANI2. In the SANI2 community tab, search for the user and click  ${f C}$  :

Offices     New User	🛓 Users 🏼 🤱 G	roups				
Show 10 🔽 entri	ies		g	uide user	Encoding user 🔽 [All	countries]
1 Name	🔺 🧭 Default profile 💡	♦ <b>۩</b> Organization	🔶 🤽 Office	🔶 🗖 Phone	🖬 Email	
Guide User	Encoding user	DG COMP	DG Comp	52800	user.guide@ec.europa.eu	C

The user will need to use the most recent link to confirm registration in SANI2 as all previous links will no longer be active.

#### **Remove/disable users**

You cannot delete existing users in SANI2. You can only disable their accounts, which means that they can no longer log in.

First log into SANI2. In the SANI2 community tab, search for the user and then click 💟

SANI2	<b>2</b> ! My notifica	tions <b>i</b> Notifica	ation forms	SANI2 community	Guide SaniUser	(Central coordinato	EN Q
	Users & Groups						
• New User							
Show 10 🔽 entries			saniu		All profiles	[All countries]	V
👤 Name 🔺	📀 Default profile 🛛 🔶			🔶 <table-cell-rows> Phone</table-cell-rows>	🖂 Email		
Guide SaniUser	Encoding user	Organisation name	office	phone number	e-mail	9	

The icon will change to 🗵, and the user will no longer have access to SANI2. You can undo this action by clicking 🙆 again.

You can also disable users that did not confirm registration in SANI2.

#### **Create offices**

In SANI2, you can create offices that manage users. An office in SANI2 incorporates a group of users distinguished by geographical location or another principle. The purpose of the offices is to delegate user management to local administrators, in particular for large and decentralised Member States. The use of offices is not mandatory and depends on the institutional setting and how the functions are organised within the Member States. If a Member State chooses not to use offices, the entire country will be considered as one national office. Each new office must have a local administrator, who is responsible for user management in his/her own office.

Only central coordinators can create new offices.

Buttons available	Description
	Saves changes to the office.
	Edits the office name.
8	Deletes the office.

To create an office, click the SANI2 community tab, then click Offices:

SANI2	2. My notifications	Notification forms	SANI2 community	Guide SaniUser (Central coordinato	EN Q
			Offices		
Block-exempted aid			Users		
				sting aid measures previously authorised, or non-aid ainty	l measure



A small window opens where you can enter the name of the new office:

Create Office	ж
OFFICE NAME *	
SANI Guide ×	

To save click 😐

The new office is added to the list of offices:

fices	1 Users	& Groups
New Office		
Show 10 🔽 entries	S	
盦 Name		\$
All		
SANI Guide		

and it is available in the 4 Office field when creating/updating user profiles.

As soon as the office has been created, the Central coordinator can assign to it a Local administrator(s) that will be responsible for managing other users at the level of the office.

This is done via "Create/Update user profile" functionality in the Office field:

Create user				
	_	Mr Ms	FIRST	NAME *
		i E-MA	\IL *	
PROFILES *				
Central coordinate	or			Restricted u
Encoding user				Reviewer
Local administrate	or			Signatory
OFFICE *		俞	ORGAN	ISATION NAME *
Select office SANI Guide				

#### Display local administrators managing an office

To view the users who are local administrators responsible for user management in an office, click the

name of the office in the Offices tab. The users assigned as local administrators to this office are displayed in the Users column:

Offices     Users	🤽 Groups		
• New Office			• Select an office in the left list to display the local administrators below who are allowed managing SANI 2 users for this office:
Show 10 🔽 entries	sani		Show 10 🔽 entries
血 Name	🔶 Country	(	L Users
ANI Guide	Belgium	2 🛛	Guide SaniUser, Central coordinator

#### Create a group

A group is a set of users. Encoding users/signatories can use it to add the same users to different notification teams in one go. Central coordinators can create groups in their Member States, while local administrators can create groups for their own office.

Buttons available	Description
	Edits the name of the group.
8	Deletes the group.
	When you delete a group, members of this group will no longer have access to all the group notifications in SANI2.

SANI2	I My notifications	i Notification forms	SANI2 community	Guide SaniUser (Central coordinato	EN Q
			Offices		
			Users		
			Groups		
To create a group, click	1 =>  ● Nev	<sup>w Group</sup> , then er	nter the name of	the group.	
SANI2	2. My notifications	i Notification forms	SANI2 community	Guide SaniUser (Central coordinat	EN Q
Offices     Users     New Group     Assign a user     Create new g name. You see all users when set		Create Group GROUP NAME * Guide	Select a group in the this office:	Ieft list to display the users below who are m	embers of
Show 10 • entries			Show 10 • entries		
A Name		¢	L Users	*	
All			Guide SaniUser, Central	coordinator	
			Guide User, Encoding us	ser	C
Click 🔲 .					

You can now assign users to groups by using the drag and drop function.

1 Offices L Users L Group	s		
• New Group			
<ul> <li>Assign a user to a group by moving the user name. You see all users when selecting the group</li> </ul>	• •	• Select a group in the left list to display the users be this office:	low who are members of
Show 10 • entries		Show 10 • entries	
🏖 Name	¢	L Users	A
All		Guide SaniUser, Central coordinator	
Guide Guide SaniUser, Cen	tral coordinator 🗹 🖉 🛛 🛛	Guide User, Encoding user	C

Unlike offices, one user can be assigned to several groups.

#### View, remove or/and add group users

To view existing groups, in the SANI2 community tab click <sup>A Groups</sup>. When you click a group in the Name column, the users that are part of this group are displayed in the Users column to the right:

Diffices 💄 Us	ers & Groups		
• New Group			
• Assign a user to a group name. You see all users who	b by moving the user name over to the group en selecting the group All	• Select a group in the left list to display the this office:	isers below who are members of
Show 10 • entries		Show 10 • entries	
🧏 Name	\$	L Users	A
All		Guide SaniUser, Central coordinator	8
Guide	2 8		

If no user is assigned to the group, the following message is displayed:

L Users			
This group has no	users assigned.		
o remove users from the gro	up, click 🗵 next to	o the name:	
1 Offices L Users L Grou	ips		
New Group			
• Assign a user to a group by moving the u name. You see all users when selecting the g	· · · ·	• Select a group in the left list to display the this office:	users below who are members of
Show 10 • entries		Show 10 • entries	
🧏 Name	\$	L Users	<b>A</b>
All		Guide SaniUser, Central coordinator	<b>o</b>
Guide	2	Showing 1 to 1 of 1 entries	Previous 1

To add users to the group, first click All in the **L**Name column. The names of the SANI2 users in your Member State are displayed in the **L**Users column.

Tip: To find users quicker, use the Search by name option and the drag and drop function to add the user to the group:

f Offices	L Users	🤽 Groups					
New Group							
<ul> <li>Assign a user to name. You see all us</li> </ul>	• • •	•	•	р	Select a group in the left list to o this office:	display the users below who	are members of
Show 10 • entries					Show 10 • entries	Guide	
🤽 Name			*		L Users		*
All					Guide SaniUser, Central coordinate	or	
Guide	Guide Sar	niUser, Central c	oordinator 🔽 💋	$\overline{\mathbf{S}}$	Guide User, Encoding user		C

#### Display all profiles for a user

Central coordinators/local administrators can check the profiles of a user. To do so, search for the user by clicking SANI2 community > Users > Search by name:

SANI2	₽. My not	ifications <b>1</b> Noti	fication forms	SANI2 community	Guide Sani
fil Offices	L Users 🧏 Gr	oups			
New User					
Show 10 • entries	6			×	All profiles
1 Name	✓ Default profile ♦	f Organization	🔶 🤽 Office	🔶 🐢 Phone	🔽 Email
Guide SaniUser	Encoding user	Organisation name	European Commission	+32494	

Click the name of the user to display his /her SANI2 account.

In the DEFAULT PROFILE \* field, click the small arrow next to the default profile to display all the profiles currently assigned to the user.

Update user date	а						x
S	● Mr ● Ms	FIRST NAME * SaniUser			LAS Gui	T NAME * ide	
(Charles )	E-MA	IL *	PHONE *			MOBILE	
	natalia-ge	erard@skynet.be	+32494425695			+3211111	
PROFILES *						DEFAULT PROFILE *	
Central coordinat	or	Restricted user			<b>^</b>	Encoding user	
Encoding user		Reviewer				Central coordinator	
Local administrate	or	Signatory			-	Encoding user Signatory	
OFFICE *	<u></u> <u> </u>	RGANISATION NAME *	-	• (	ORG	Validator	
European Commi:	Orga	nisation name					
ORGANISATION E-M	1AIL		ORGANISATIO	N V	VEB	}	
organisation@org	ganisation	n.com	www.organis	sati	ion.	.com	
ORGANISATION ADI	DRESS *						
Brussels, Belgiur	n						
🖈 Assignn	nents						
SaniUser Guide	9	→ Transfer					

#### Modify/update user data

Central coordinators/Local administrators can modify and update certain user information.

To modify user data, in the SANI2 community tab, search for the user and click the name. The Update user data dialog box is displayed, where you can modify the following information:

- 1) Gender
- 2) Mobile phone
- 3) Profiles
- 4) Default profile (if more than one profile)
- 5) Office (if several offices in the Member State)
- 6) Organisation name (also modifies the organisation address)

You can also update fields 7) — 9) (not mandatory).

1	Update user data	а				×
l	C					
	1)	⊙ Mr	FIRST NAME *		LAST NAME *	
	E 2	O Ms	User		Guide	
	(File)	E-MA	IL *	PHONE *	2)MOBILE	
		user.guid	e@ec.europa.eu	52800		
ł.	3) PROFILES *				<sup>4</sup> )	
1	Central coordinat	or	Restricted use	r	Encoding user	
ł	<ul> <li>Encoding user</li> </ul>		Reviewer			
1	Local administrate	or	Signatory		•	
	5) 🤽 OFFICE *	<sup>6)</sup> 盦 (	RGANISATION NAME *	7) •	ORGANISATION PHONE	
	DG Comp		COMP			
	<sup>8)</sup> ORGANISATION E-M	IAIL		9)ORGANISATIO	N WEB	
1						
4	ORGANISATION ADD	DRESS *				
	Madou					

Central coordinator/Local administrator cannot update the following fields: first name, last name and e-mail address. To do that, the user has to modify these data in his/her personal **EU Login account**. For details please click <u>here.</u>

#### Transfer access rights (assignments) from one user to another

When colleagues working in state aid units get replaced, their access rights in SANI2 can be transferred to their replacements. This can be done by Central coordinators or Local administrators.

To transfer the access rights to other users open SANI2 community tab and click Users:

2. My notifications	Notification forms	SANI2 community	Guide SaniUser (Central coordinato
		Offices	
ers & Groups		Users	
		Groups	oft list to display the local administrators b

In the **Users** tab search for the user whose assignments need to be transferred to another user and click his/her name:



In Assignments, when you click the user name, all assignments for that person are displayed in the list:

	O Mr	FIRST NAME *		LA	ST NAME *	
= 4	<ul> <li>Ms</li> </ul>	SaniUser		G	uide	
(Charles )	E-M	AIL *	PHONE *		MOBILE	
	Lemail		Phone number			
PROFILES *					DEFAULT PROFILE *	
Central coordina	tor	Restricted use	er		Central coordinator	
Encoding user		Reviewer		0		
Local administra	tor	Signatory				
A OFFICE *		ORGANISATION NAME *		• 0	RGANISATION PHONE	
Office .	Org	anisation name				
ORGANISATION E-	IAIL		ORGANISA	TION WE	В	
ORGANISATION AD	DRESS *					
Address						
🖈 Assignr	nents					
SaniUser Guid		Transfer     w assignments				

In the empty field next to Transfer, start typing the user name to whom the assignments should be transferred to.



Once the user is found, click Transfer:

✤ Assignments	
SaniUser Guide	Transfer Guide User ×
	Transfer assigments
l	

In the Transfer assignments dialog box, click Ok to confirm the transfer:

Transfer a	assigme	nts	×	
By this oper notification t where a use team memb	eam me er to cop	mber in all y from is a i		5
	Ok	Cancel		

Once the assignments have been transferred, the following confirmation message is displayed:

